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RECORDATION NO. 18357-6 FILED 1425

DEC 20 1993 -9 05 AM

INTERSTATE COMMERCE COMMISSION

RECEIVED  
OFFICE OF THE  
SECRETARY  
DEC 20 8 57 PM '93  
LICENSING BRANCH

December 17, 1993

Mr. Sidney L. Strickland, Jr.  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

Dear Mr. Strickland:

Enclosed for recordation pursuant to the provisions of 49 U.S.C. Section 11303(a) are three duly executed copies of a Release of Liens, dated as of December 17, 1993, a secondary document as defined in the Commission's Rules for the Recordation of Documents under 49 C.F.R. Section 1177.

The enclosed document relates to the Mortgage and Lease Assignment dated as of August 3, 1993, as supplemented, which was filed with the Commission under Recordation Number 18357-A and supplemented under Recordation Numbers 18357-C and 18357-E.

The name and address of the party to the enclosed document are:

Lender/  
Secured Party: Concord Asset Management, Inc.  
40 Richards Avenue  
Norwalk, Connecticut 06856

A description of the railroad equipment covered by the enclosed document is:

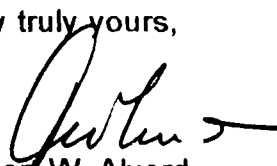
forty (40) GM SD40-2 locomotives bearing road marks and numbers CR 6960 - CR 6999, inclusive.

- Mr. Sidney L. Strickland, Jr.  
December 17, 1993  
Page 2

Also enclosed is a check in the amount of \$18.00 payable to the order of the Interstate Commerce Commission covering the required recordation fee.

Kindly return two stamped copies of the enclosed document to the undersigned.

Very truly yours,

A handwritten signature in black ink, appearing to read 'Robert W. Alvord', with a stylized flourish at the end.

Robert W. Alvord

RWA/bg  
Enclosures

RECORDATION NO. 18357-1 FILED 1425

DEC 20 1993 -9 05 AM

INTERSTATE COMMERCE COMMISSION

RELEASE OF LIENS

This Release dated December 17, 1993, is made by Concord Asset Management, Inc.

Reference is made to the Equipment listed on Annex A hereto (the "Equipment"), which is subject to a Mortgage and Lease Assignment dated as of August 3, 1993 between First Security Bank of Utah, National Association, as Owner Trustee and Concord Asset Management, Inc., (the "Mortgage") which was duly filed in accordance with 49 U.S.C. 11303 (formerly Section 20(c) of the Interstate Commerce Act), and having recordation No. 18357-A, as supplemented by Mortgage and Lease Assignment Supplement No. 1 dated September 30, 1993 between First Security Bank of Utah, National Association and Concord Asset Management, Inc. ("Supplement No. 1") which was duly filed in accordance with 49 U.S.C. 11303 (formerly Section 20(c) of the Interstate Commerce Act) and having Recordation No. 18357-C, as supplemented by Mortgage and Lease Assignment Supplement No. 2 dated as of December 15, 1993 between First Security Bank of Utah, National Association and Concord Asset Management, Inc. ("Supplement No. 2"), which was duly filed in accordance with 49 U.S.C. 11303 (formerly Section 20(c) of the Interstate Commerce Act) and having recordation No. 18357-E.

Concord Asset Management, Inc. hereby releases any and all liens, claims and other encumbrances on the Equipment as granted pursuant to said Mortgage and Lease Assignment as supplemented by Supplement No. 1 and Supplement No. 2.

IN WITNESS HEREOF, Concord Asset Management, Inc. has caused this Release to be duly executed by its authorized officer as of the day and year first written above.

CONCORD ASSET MANAGEMENT, INC.

By M. J. Thomas  
Name:  
Title: ROBERT L. THOMAS  
Vice President

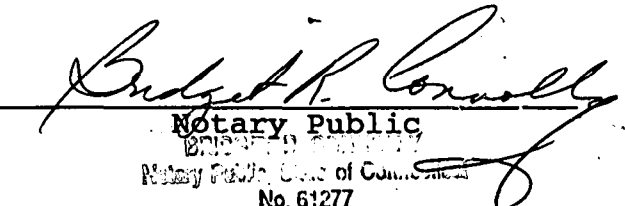
(ICC)

Annex A to Release of Liens

<u>Equipment Description</u>	<u>UNITS</u> <u>Quantity</u>	<u>Identification</u> <u>Numbers</u>
GM SD40-2 Locomotives	40	CR 6960 through 6999 (inclusive)

STATE OF CONNECTICUT   )  
                                  :   SS.:  
COUNTY OF FAIRFIELD   )

On the 17 day of December , 1993 before me personally came Robert L. Thomas to me known and being duly sworn did depose and say that he resides at 86 Edward Street, Fairfield, CT 06430, and that he is the Vice President of Concord Asset Management, Inc., the corporation described in and which executed the above instrument and that he signed his name thereto by order of the Board of Directors of such corporation.

  
\_\_\_\_\_  
Notary Public  
Notary Public, State of Connecticut  
No. 61277  
Qualified in Fairfield County  
Commission Expires 4/30/96